

Trinetra Cement Ltd.

Trinetra Cement Ltd. | BSE Code: 513428 | Market Data as on Date: 03 Aug 2016

Current Price (₹)	66.90	Market Cap (₹ Crores)	29.97	Book Value (₹)	(248.39)
52 Week High (₹)	66.90	Shares Outstanding	44,75,600	P/B Ratio	(0.27)
52 Week Low (₹)	25.40	Beta - Sensex	(0.09)	Earnings Per Share (₹)	20.80
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	3.22

Company Info:

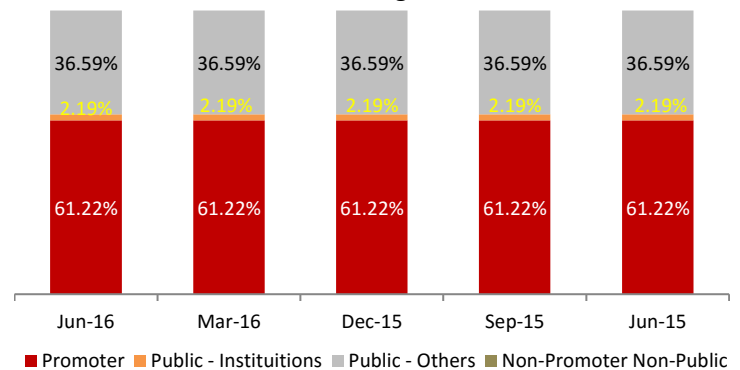
Trinetra Cement Limited engages in the manufacture and sale of cement in India. The company was formerly known as Indo Zinc Limited and changed its name to Trinetra Cement Limited in March 2011. Trinetra Cement Limited was incorporated in 1987 and is based in Chennai, India. Trinetra Cement Limited is a subsidiary of ICL Financial Services Limited.

Peer Comparison

	Trinetra Cement	Ultratech Cement	Sagar Cements
Sales	134.37	6,503.66	153.38
PAT	8.39	681.41	15.21
Equity	4.49	274.43	17.39
EPS	18.12	24.83	8.75
OPM %	19.11	21.38	21.98
NPM %	6.24	10.48	9.92

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Mar 16:

The Company has recorded revenues of ₹ 134.37 Crores during the current quarter as against ₹ 126.44 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 19.11% in Mar quarter this year as compared to 5.96% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at ₹ 8.39 Crores.

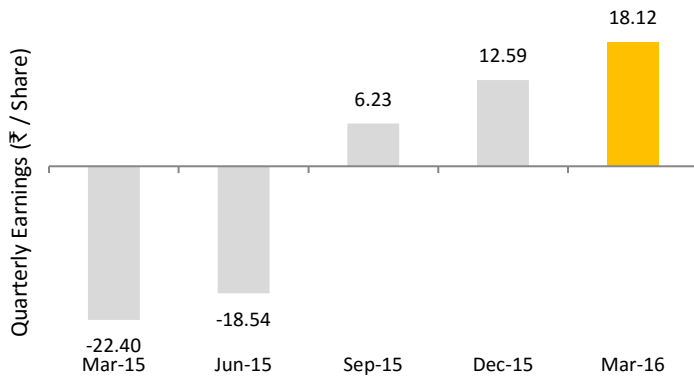
Quarterly Results:

Income Statement

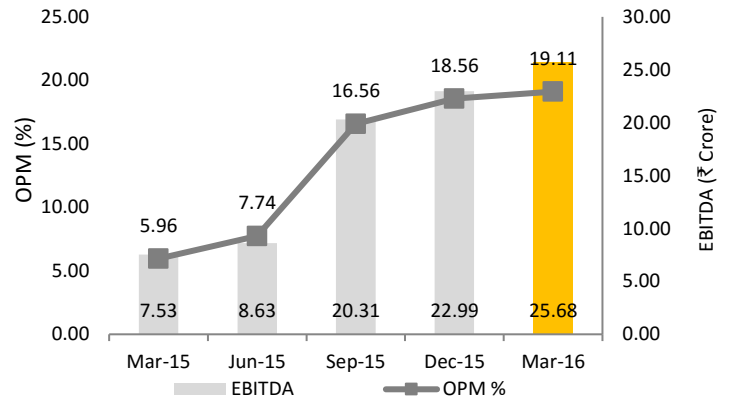
	Figures in ₹ Crores							
	Mar-16	% of (1)	Mar-15	% of (1)	Dec-15	% of (1)	Sep-15	% of (1)
Revenue	134.37		126.44		123.82		122.63	
Total Income	134.87		127.56		124.08		123.06	
Expenditure	(109.18)	-81.25%	(120.03)	-94.93%	(101.09)	-81.64%	(102.75)	-83.79%
Interest	(7.45)	-5.54%	(8.36)	-6.61%	(8.30)	-6.70%	(8.40)	-6.85%
PBDT	18.23	13.57%	(0.83)	-0.66%	14.69	11.86%	11.91	9.71%
PBIDT	25.68	19.11%	7.53	5.96%	22.99	18.57%	20.31	16.56%
Depreciation	(9.85)	-7.33%	(8.93)	-7.06%	(8.78)	-7.09%	(8.85)	-7.22%
PBT	8.39	6.24%	(9.76)	-7.72%	5.91	4.77%	3.06	2.50%
Tax	--	0.00%	--	0.00%	--	0.00%	--	0.00%
Net Profit	8.39	6.24%	(9.76)	-7.72%	5.91	4.77%	3.06	2.50%

Quarter on Quarter Changes:

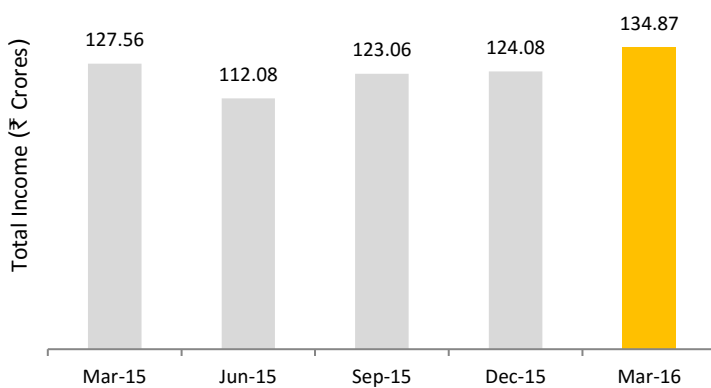
Quarterly EPS History



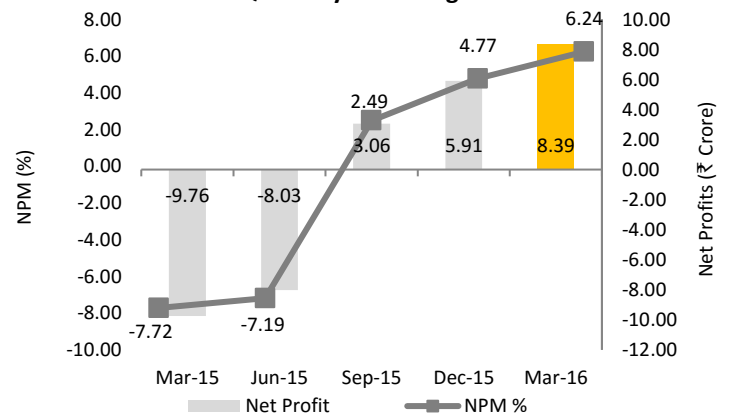
Operational Profitability



Quarterly Income Growth



Quarterly PAT Margins



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